

DANFORTH & MEIERHENRY, LLP

MARK V. MEIERHENRY
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CLINT SARGENT
PATRICK J. GLOVER

June 17, 2008

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Fort Pierre
Tax Increment Revenue Bonds (Tax Increment District #2), Series 2007

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$1.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

TVM:tls
Encl.

RECEIVED

JUN 18 2008

S.D. SEC. OF STATE

1806168

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Fort Pierre.
2. Designation of issue: \$665,419 Tax Increment Revenue Bonds (Tax Increment District #2), Series 2007
3. Date of issue: June 2, 2008.
4. Purpose of issue: Infrastructure improvements and economic development
5. Type of bond: Taxable.
6. Principal amount and denomination of bond: \$665,419
7. Paying dates of principal and interest:

See attached Schedule.

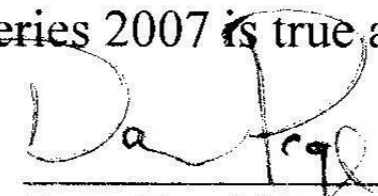
8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Tax Increment Revenue Bonds (Tax Increment District #2), Series 2007 is true and correct on this 2nd day of June 2008.


By: David Page
Its: Finance Officer

\$665,419
City of Fort Pierre
Tax Increment Bonds, Series 2007

Dated Jun 2, 2008

Debt Service Report

30/360/2-

Dates	Principal	Coupon	Interest	Total	BY 12/1	FY 1/1
12/01/2008			\$24,219.04	\$24,219.04	\$24,219.04	\$24,219.04
06/01/2009			\$24,354.34	\$24,354.34		
12/01/2009			\$24,354.34	\$24,354.34	\$48,708.68	\$48,708.68
06/01/2010	\$23,145.65	7.320	\$24,354.34	\$47,499.99		
12/01/2010	\$23,992.78	7.320	\$23,507.21	\$47,499.99	\$94,999.98	\$94,999.98
06/01/2011	\$24,870.92	7.320	\$22,629.07	\$47,499.99		
12/01/2011	\$25,781.20	7.320	\$21,718.80	\$47,500.00	\$94,999.99	\$94,999.99
06/01/2012	\$26,724.79	7.320	\$20,775.20	\$47,499.99		
12/01/2012	\$27,702.91	7.320	\$19,797.08	\$47,499.99	\$94,999.98	\$94,999.98
06/01/2013	\$28,716.84	7.320	\$18,783.15	\$47,499.99		
12/01/2013	\$29,767.88	7.320	\$17,732.11	\$47,499.99	\$94,999.99	\$94,999.99
06/01/2014	\$30,857.38	7.320	\$16,642.61	\$47,499.99		
12/01/2014	\$31,986.76	7.320	\$15,513.23	\$47,499.99	\$94,999.98	\$94,999.98
06/01/2015	\$33,157.48	7.320	14,342.51	47,499.99		
12/01/2015	\$34,371.04	7.320	13,128.95	47,499.99	\$94,999.99	\$94,999.99
06/01/2016	\$35,629.02	7.320	11,870.97	47,499.99		
12/01/2016	\$36,933.05	7.320	10,566.95	47,500.00	\$94,999.99	\$94,999.99
06/01/2017	\$38,284.79	7.320	9,215.20	47,499.99		
12/01/2017	\$39,686.02	7.320	7,813.98	47,500.00	\$94,999.99	\$94,999.99
06/01/2018	\$41,138.53	7.320	6,361.47	47,500.00		
12/01/2018	\$42,644.20	7.320	4,855.80	47,500.00	\$94,999.99	\$94,999.99
06/01/2019	\$44,204.98	7.320	3,295.02	47,500.00		
12/01/2019	\$45,822.88	7.320	1,677.12	47,500.00	\$95,000.00	\$95,000.00
	\$665,419.10		\$357,508.48	\$1,022,927.58	\$1,022,928	\$1,022,928